

STATE BOARD OF EQUALIZATION PROPERTY TAXES DEPARTMENT

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August 31, 2000

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DEAN ANDAL Second District, Stockton

> CLAUDE PARRISH Third District, Torrance

JOHN CHIANG Fourth District, Los Angeles

KATHLEEN CONNELL State Controller, Sacramento

> JAMES E. SPEED Executive Director

No. 2000/048

TO COUNTY ASSESSORS AND INTERESTED PARTIES:

2001-2002 BOARD-PRESCRIBED FORMS

Enclosed are copies of 44 Board-prescribed property statements, exemption claims, miscellaneous forms that have been revised, and one new miscellaneous form for the 2001-2002 assessment year. These forms reflect recent legislative changes and have been reviewed by the California Assessors' Association, interested parties, and Board staff. The Board's Document Design and Management Unit has continued to rework the appearance of some of the forms to conform to agency standards for readability and ease of use.

The two Spanish versions of the Homeowners Exemption Claim forms are not included with the enclosed set of forms. These forms will be sent to you when they become available.

The most recent legislative changes are reflected on these forms. However, there is legislation pending that *may* necessitate additional changes to some of the forms enclosed. You will be notified when those changes take place. Forms that may potentially be affected by pending legislation include those forms that address the Disabled Veterans' Exemption and the Homeowners' Exemption.

Checklists for 2001-2002 will be sent to you shortly, along with the procedures for obtaining approval to use these forms. On those checklists you will find that the due dates for rearranged forms are October 16, and December 1, 2000. The due date for all forms to be used by the county is February 12, 2001. If you have any questions concerning forms approval or the changes that have been made to the enclosed forms, please contact Lloyd B. Allred in the Business Property Technical Services Unit of the Policy, Planning, and Standards Division. You may call Mr. Allred at (916) 324-7361 or you may e-mail your question to (lallred@boe.ca.gov). He can either send you a hard copy or e-mail you a summary of the specific changes made to the forms.

If you use Adobe Pagemaker (version 6.5 or higher) to do your local form composing, you may join the e-mail subscribers group by calling or e-mailing Mr. Allred and furnishing your assessor's office internet e-mail address. Electronic templates of the Pagemaker forms will be sent to you.

Sincerely,

/s/ Richard C. Johnson

Richard C. Johnson Deputy Director Property Taxes Department

RCJ:LBA:ls Enclosures